

**Introductory sub-table (I)(a)**

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: DAMODAR INDUSTRIES LIMITED</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 521220, DAMOINDUS, Equity Shares</b>                    |                                      |  |   |
| <b>Quarter ended: 31st March, 2015</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>8900650</b>                       |  |   |

**Statement Showing Shareholding Pattern**

**Table (I)(a)**

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>                                      |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family   | 19                     | 5658763                | 5658763                                      | 63.58  | 63.58                      |  |                       |
| (b)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (c)           | Bodies Corporate  | 3                      | 496000                 | 496000                                       | 5.57   | 5.57                       |  |                       |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
|               | <b>Sub Total(A)(1)</b>  | <b>22</b>              | <b>6154763</b>         | <b>6154763</b>                               | <b>69.15</b>   | <b>69.15</b>               | <b>0.00</b>                            | <b>0.00</b>           |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| d             | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| e             | Any Others(Specify)   |                        |                        |  |  |                            |  |                       |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |  |                       |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>22</b>              | <b>6154763</b>         | <b>6154763</b>                               | <b>69.15</b>   | <b>69.15</b>               | <b>0.00</b>                            | <b>0.00</b>           |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Mutual Funds/ UTI   | 0                      | 0                      |  | 0.00   | 0.00                       |  |                       |
| (b)           | Financial Institutions / Banks  | 1                      | 700                    | 0  | 0.01   | 0.01                       |  |                       |
| (c)           | Central Government/ State Government(s)   | 0                      | 0                      |  | 0.00   | 0.00                       |  |                       |
| (d)           | Venture Capital Funds   | 0                      | 0                      |  | 0.00   | 0.00                       |  |                       |
| (e)           | Insurance Companies   | 0                      | 0                      |  | 0.00   | 0.00                       |  |                       |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      |  | 0.00   | 0.00                       |  |                       |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      |  | 0.00   | 0.00                       |  |                       |
| (h)           | Any Other (specify)   |                        |                        |  |  |                            |  |                       |
| (i)           | Trust   |                        |                        |  |  |                            |  |                       |
|               | <b>Sub-Total (B)(1)</b>   | <b>1</b>               | <b>700</b>             | <b>0</b>                                     | <b>0.01</b>  | <b>0.01</b>                | <b>0.00</b>                            | <b>0.00</b>           |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Bodies Corporate  | 72                     | 234454                 | 229054                                       | 2.63   | 2.63                       |  |                       |
| (b)           | Individuals   |                        |                        |  |  |                            |  |                       |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 3689                   | 1048412                | 744334                                       | 11.78  | 11.78                      |  |                       |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 33                     | 1443371                | 1443371                                      | 16.22  | 16.22                      |  |                       |
| (c)           | Any Other (specify)   |                        |                        |  |  |                            |  |                       |
| (c-i)         | Clearing Member   | 11                     | 4366                   | 4366   | 0.05   | 0.05                       |  |                       |
| (c-ii)        | Non-Resident Indians (REPAT)  | 8                      | 14297                  | 14297  | 0.16   | 0.16                       |  |                       |
| (c-iii)       | Non-Resident Indians (NON REPAT)  | 2                      | 287                    | 287  | 0.00   | 0.00                       |  |                       |
|               | <b>Sub-Total (B)(2)</b>   | <b>3815</b>            | <b>2745187</b>         | <b>2435709</b>                               | <b>30.84</b>   | <b>30.84</b>               | <b>0.00</b>                            | <b>0.00</b>           |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>3816</b>            | <b>2745887</b>         | <b>2435709</b>                               | <b>30.85</b>   | <b>30.85</b>               | <b>0.00</b>                            | <b>0.00</b>           |
|               | <b>TOTAL (A)+(B)</b>  | <b>3838</b>            | <b>8900650</b>         | <b>8590472</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>0.00</b>                            | <b>0.00</b>           |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                       |
| 1             | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0.00                       |  |                       |
| 2             | Public  | 0                      | 0                      | 0  | 0  | 0.00                       |  |                       |
|               | <b>Sub-Total (C )</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   |  |                       |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>3838</b>            | <b>8900650</b>         | <b>8590472</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>0.00</b>                            | <b>0.00</b>           |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder        | Details of Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|         |                                | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                           | (III)                  | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | ARUN KUMAR BIYANI              | 179298                 | 2.01                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 2       | ANIL D BIYANI                  | 748110                 | 8.41                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 3       | AJAY D BIYANI                  | 981970                 | 11.03                                 |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 4       | ARUN KUMAR BIYANI              | 873902                 | 9.82                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 5       | MANJU BIYANI                   | 525450                 | 5.90                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 6       | AMAN BIYANI                    | 90000                  | 1.01                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 7       | ARUN KUMAR BIYANI (HUF)        | 276213                 | 3.10                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 8       | ADITYA BIYANI                  | 110000                 | 1.24                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 9       | SUAM OVERSEAS PVT. LTD.        | 190000                 | 2.13                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 10      | BHAWNA A BIYANI                | 60000                  | 0.67                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 11      | CSS MERCANTILE PVT. LTD.       | 203000                 | 2.28                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 12      | PANNA YARN PVT. LTD.           | 103000                 | 1.16                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 13      | DAMODARLAL BIYANI (HUF)        | 89400                  | 1.00                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 14      | ANIL D BIYANI                  | 416190                 | 4.68                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 15      | KANTA BIYANI                   | 286500                 | 3.22                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 16      | AJAY BIYANI                    | 378030                 | 4.25                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 17      | SAVITRIDEVI DAMODAR LAL BIYANI | 210000                 | 2.36                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 18      | SANJU A. BIYANI                | 259500                 | 2.92                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 19      | ABHISHEK A. BIYANI             | 50000                  | 0.56                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 20      | AKSHAY ANIL BIYANI             | 52000                  | 0.58                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 21      | AJAY D BIYANI HUF              | 69000                  | 0.78                                  |                       |                    |   | 0.00                    | 0.00  | 0.00                                  | 0.00  |  |
| 22      | PAYAL A BIYANI                 | 3200                   | 0.04                                  |                       |                    |   |                         |   |                                       |   |  |
|         | <b>TOTAL</b>                   | <b>6154763</b>         | <b>69.15</b>                          | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>   | <b>0.00</b>             | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>   | <b>0</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder       | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares) |
|--------------|-------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                               |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | PARMAR DILIPSINH HIMMATSINH   | 182500                | 2.05   | 0                       | 0   | 0                                     | 0  |  |
| 2            | KAMLADEVI BHARADIA            | 100000                | 1.12   | 0                       | 0   | 0                                     | 0  |  |
| 3            | DINDAYAL BIYANI EQUITIES LTD. | 100000                | 1.12   | 0                       | 0   | 0                                     | 0  |  |
| 4            | OMKARNATH DAMODAR MALPANI HUF | 100000                | 1.12   | 0                       | 0   | 0                                     | 0  |  |
| <b>TOTAL</b> |                               | <b>482500</b>         | <b>5.42</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>                                   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            |   |                  | 0.00   |                     | 0   |                                       | 0  |  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

(I)(d) **Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| NIL     |                         |                            |  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            |   |                           |   | 0.00  |
| 2            |   |                           |   | 0.00  |
| 3            |   |                           |   | 0.00  |
| 4            |   |                           |   | 0.00  |
| 5            |   |                           |   | 0.00  |
| 6            |   |                           |   | 0.00  |
| 7            |   |                           |   | 0.00  |
| 8            |   |                           |   | 0.00  |
| 9            |   |                           |   | 0.00  |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | 0.00  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | 0.00  |
| <b>TOTAL</b> | <b>0</b>              | <b>0</b>  | <b>0</b>                                    | <b>0.00</b>   |